

## **Pearl Gold AG: Invitation to the Annual General Shareholders' Meeting**

- Wednesday, September 5, 2012 at 10.00 a.m. in Frankfurt, Germany
- Registration required
- Special registration procedure for shareholders with custody account outside Germany by August 29, 2012

Frankfurt, July 30, 2012 – The Board of Directors of Pearl Gold AG (02:GR) cordially invites the company's shareholders to attend Pearl Gold's Annual General Shareholders' Meeting, which will be held on Wednesday, September 5, 2012 at 10.00 a.m. in Salon 4 of the Steigenberger Frankfurter Hof Hotel, Am Kaiserplatz, 60311 Frankfurt, Germany.

The agenda and the conditions of admission can be found on the Pearl Gold website [www.pearlgoldag.com](http://www.pearlgoldag.com) under the heading "Investor Relations/Shareholders Meetings".

Under German law, shareholders are obliged to register for the General Shareholders' Meeting by August 29, 2012. Registration requires confirmation of the Pearl Gold AG shareholdings as of August 15, 2012 from the banks with whom the Pearl Gold AG shares have been deposited.

All shareholders with custody account outside Germany, who do not automatically receive information from their bank regarding the registration for the Shareholders' Meeting, are advised to send the letter, which can be found on the Pearl Gold website under "Investor Relations/Shareholders meetings" to their bank. It is essential that the bank registers the shareholders for the Shareholders' Meeting, confirms the Pearl Gold AG shareholdings and requests delivery of an entry pass. The adjoined letter must be completed by the bank and returned to the address and fax mentioned on the document.

Shareholders, who are not registered by their bank by August 29, 2012 at the latest, will not be permitted to enter the Shareholders' Meeting or take part in the voting. The entry pass must be presented at the Shareholders Meeting registration desk.

### **Pearl Gold AG**

Pearl Gold AG is a holding company listed on the Open Market of the Frankfurt Stock Exchange, based in Frankfurt. The company focuses on investments in West African exploration and mining corporations, especially in the field of gold and other precious metals. The first investment of Pearl Gold is the Malian mining company Wassoul'Or, in which Pearl Gold holds 25% of the shares. Wassoul'Or concentrates on the exploration and production of gold and runs the Kodieran gold mine in the South of Mali. For further information visit <http://www.pearlgoldag.com>

### **Inquiries:**

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