

Pearl Gold AG successfully enters Frankfurt Stock Exchange's General Standard

- Companies stock listed at 10.50 Euro
- Upgrade to General Standard underlines company's growth prospects

Frankfurt, 25 September 2012 – Pearl Gold AG, a Frankfurt-based project developer and active investor focusing on investments in West African exploration and mining corporations, successfully entered the General Standard of the Frankfurt Stock Exchange today. Pearl Gold, which seems to be the only company in the Regulated Market that focuses on gold extraction, was previously listed at the Frankfurt Stock Exchange's Open Market / Quotation Board. Pearl Gold's stock opened at 10.50 Euro. The company's market capitalisation now amounts to 262,500,000 Euro.

"We are very delighted that we successfully upgraded to the General Standard today" said Lutz Hartmann, member of Pearl Gold AG's board: "Listing our stock at Frankfurt's Regulated Market is of strategic importance to us. On the one hand, German and international investors show a keen interest in the considerable resources in West Africa. On the other hand, many investors solely focus on stocks that are subject to the strict transparency guidelines the General Standard offers. This successful listing is a major milestone for Pearl Gold AG." With the now successful carried out upgrade Hartmann sees his company well positioned.

The Malian government acknowledges the importance of the project and was represented by its Mine Minister Amadou Baba Sy at the event in Frankfurt. „We are very happy about the participation of Mr. Baba Sy. This shows the trustful collaboration and the recognition of our work by the Malian government," says Hartmann.

Pearl Gold AG's first investment, the Wassoul'Or goldmine in Mali, has undergone a successful development especially in the past months and is scheduled to reach its maximum production capacity by the end of the year. In two to three years, the production capacity is to be increased significantly. Additionally, a drilling program is currently being executed within the concession Faboula. The results are due to be published by the end of the year.

"West Africa offers vast opportunities in the mining sector," said Hartmann: "For the time being, we are focusing on the ongoing successful development of our current investment which holds rich potential. In the next six months we are additionally going to evaluate different options and discuss them."

Pearl Gold AG

Pearl Gold AG is a project developer and active investor listed in the General Standard of the Frankfurt Stock Exchange, based in Frankfurt. The company focuses on investments in West African exploration and mining corporations, especially in the field of gold and other precious metals. The first investment of Pearl Gold is the Malian mining company Wassoul'Or, in which Pearl Gold has a stake of 25 per cent. Wassoul'Or concentrates on the exploration and production of gold and runs the

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Kodiéran gold mine in the South of Mali. For further information as well as the securities prospectus visit <http://www.pearlgoldag.com>

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