

Production figures for July 2013

- Production figures for July

Frankfurt, 13.08.2013.

Summary of production figures for July 2013

- Processed raw material: 11,181 tons
- Gold content at the beginning of the production process: 1.38 gm/ton
- Gold content in waste material: 0.27 gm/ton
- Sum of extracted gold: 10,117 gm

During the month of July intensive tests optimizing the quality of the treated ore have been executed. The increase of grade of the treated material is a positive result of these tests.

The company once again points out that it is not possible to calculate a sustainable gold recovery rate as long as the extraction process is not in accordance with the target figures and as long as there are considerable quantities of partly-treated interim stockpiles.

Pearl Gold AG

Pearl Gold AG is a project developer and active investor listed in the General Standard of the Frankfurt Stock Exchange, based in Frankfurt. The company focuses on investments in West African exploration and mining corporations, especially in the field of gold and other precious metals. The first investment of Pearl Gold is the Malian mining company Wassoul'Or, in which Pearl Gold has a stake of 25 per cent. Wassoul'Or concentrates on the exploration and production of gold and runs the Kodiéran gold mine in the South of Mali. For further information as well as the securities prospectus visit <http://www.pearlgoldag.com>

For Inquiries:

MSL Financial

Telefon: +49 69 7593-8587
Telefax: +49 69 7593-8200
E-Mail: info@pearlgoldag.com

An der Welle 4
60322 Frankfurt am Main
Germany

HRB 84285 Amtsgericht Frankfurt/Main
Vorstand: J. L. Dupuy, Lutz Hartmann
Aufsichtsratsvorsitzender: Robert F. Goninon

Press@pearlgoldag.com
Tel: +49 (0) 69 6612456 8394

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS: Certain information included in this news release constitutes "forward-looking statements". The words "expect", "plan", "will", "intend", "estimate" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Pearl Gold AG cautions the reader that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, risks associated with the mining industry such as government regulation, environmental and reclamation risks, title disputes or claims, success of mining activities, future commodity prices, costs of production, possible variation in mineral reserves, mineral resources, grade or recovery rates, failure of plant, equipment or processes to operate as anticipated, accidents, labour disputes, the timing of estimated future production, capital expenditures, financial market fluctuations, requirements for additional capital, conclusions of economic evaluations, limitations on insurance coverage, risks associated with using third-party contractors and inflation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

Telefon: +49 69 7593-8587
Telefax: +49 69 7593-8200
E-Mail: info@pearlgoldag.com

An der Welle 4
60322 Frankfurt am Main
Germany

HRB 84285 Amtsgericht Frankfurt/Main
Vorstand: J. L. Dupuy, Lutz Hartmann
Aufsichtsratsvorsitzender: Robert F. Goninon